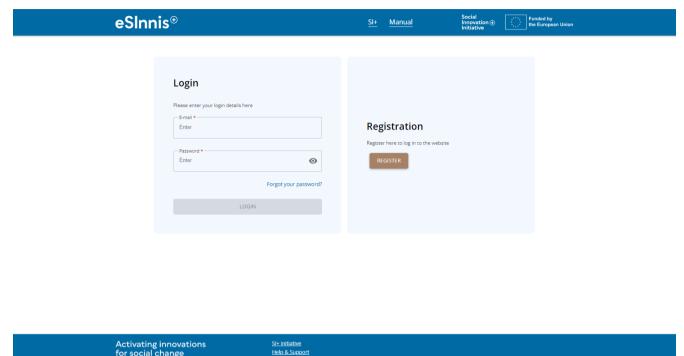
eSInnis User Guide

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 - 1.1. Registration
 - 1.2. Login
 - 1.3. Password Reminder
- 2. Account Management
 - 2.1. Sign Out
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- 5.5. Submitting an Application
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1. Login and Registration Page

When you open the main page of the electronic Social Innovation Information System (hereinafter 'eSInnis'), the following window is displayed:



Activating innovations
for social change

Help & Support

User manual

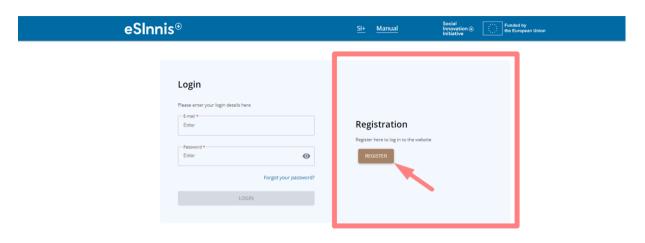
Privacy Statement

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EasyWeb4 v1.5.1

The following chapters provide a detailed description of how to register and log in to eSInnis, as well as what to do if you forget your login details.

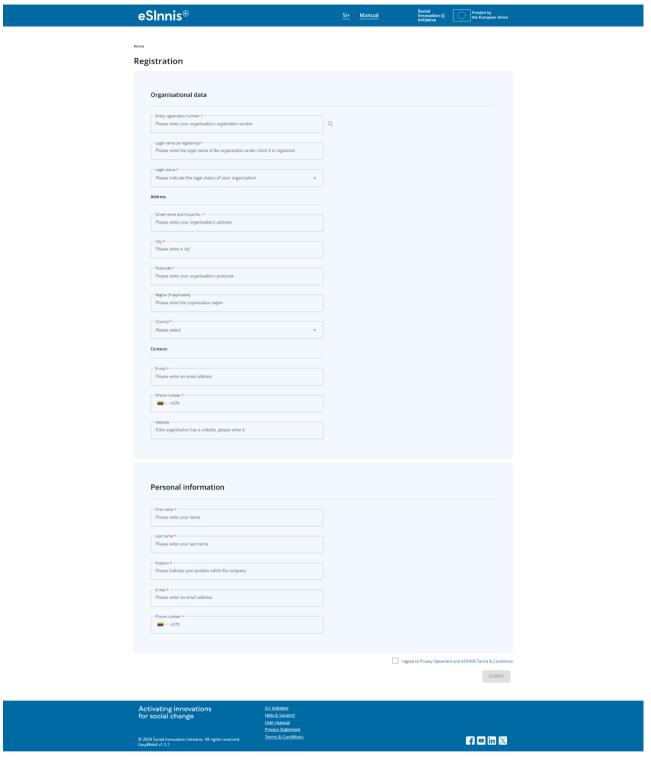
1.1. Registration



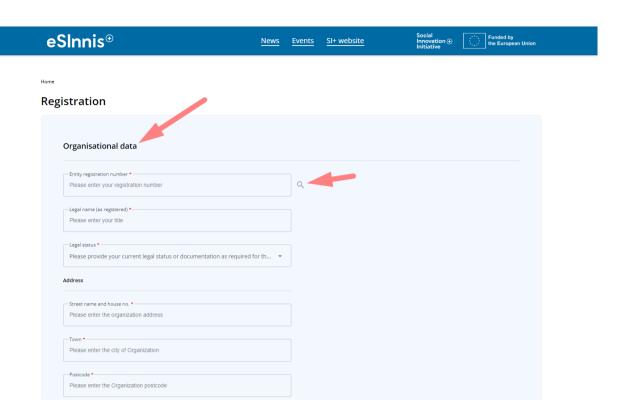


On the opened login/registration screen, please select the "Registration" block and click the "Register" button.

After clicking on the "Register" button, a new window opens with a number of fields to fill in.



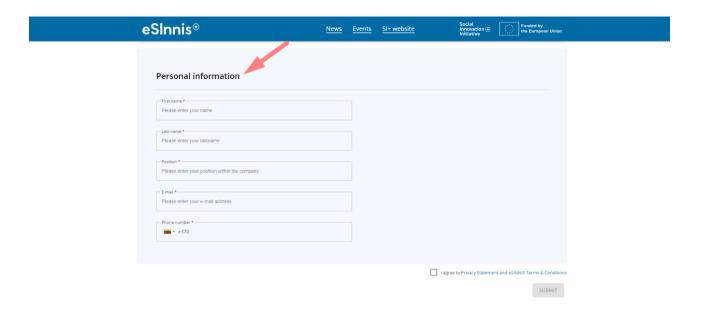
1. In the first section, eSInnis asks you to fill in the details of the organisation registering in eSInnis (Organisational data).



Note: If you are registering the organisation for the second time or more, you can use the search function when entering the "Entity registration number". In this case, the organisational data fields will be automatically filled in, and eSInnis will notify you that the data has been successfully filled in:



2. In the second section, eSInnis asks for the personal details of the organisation's representative (Personal information).

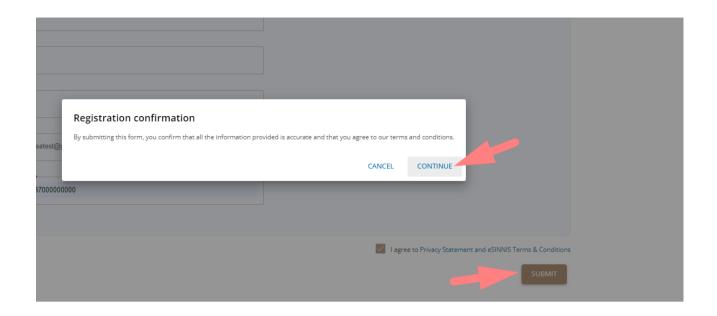


3. Once all mandatory fields are filled in and "I agree to Privacy Statement and eSInnis Terms & Conditions" is selected, you may click the "Submit" button.

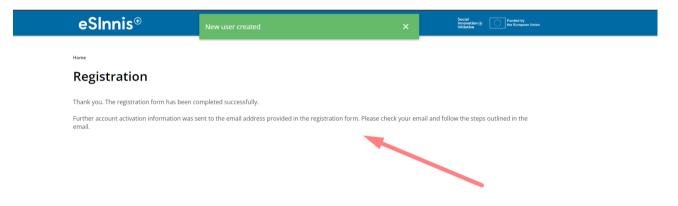
! eSInnis will only allow the registration to be completed (submit) if all mandatory fields are filled in and you agree to the privacy statement by selecting "I agree to Privacy Statement and eSInnis Terms & Conditions".



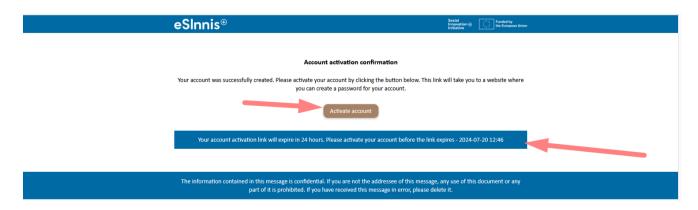
4. After clicking the button, a new window appears with an additional confirmation (Registration confirmation).



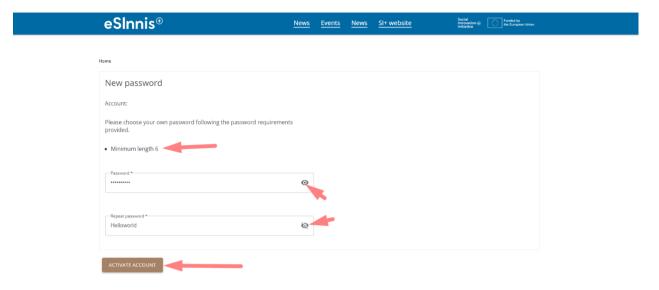
5. After clicking the "Continue" button a new window opens with a successful registration confirmation message, asking you to check your email inbox.



- 6. Upon checking your email, you should find an email entitled "Activate account."
- 7. The email contains registration information and further steps: an activation button labelled "Activate account" and details of the validation period for the confirmation link.



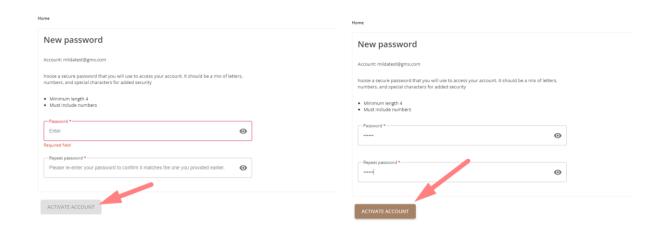
8. After you click on the activation button, a new window opens asking you to create a new password and confirm it.



- The description also includes information on the password complexity requirements.
- To check that the password has been entered correctly, you can click on the "eye" icon, which reveals the previously entered text. Clicking the "eye" icon again will hide the password.
- If the passwords do not match, eSInnis will notify you with the following message:



• If both passwords match, eSInnis will allow you to click the "ACTIVATE ACCOUNT" button (it will change from grey to brown).

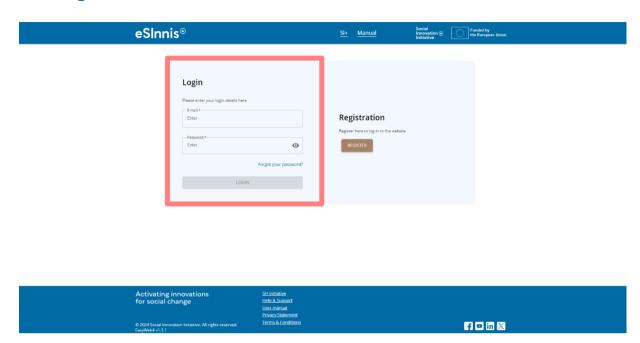


9. After you click on "ACTIVATE ACCOUNT", a new window will open with a success message and a login button.



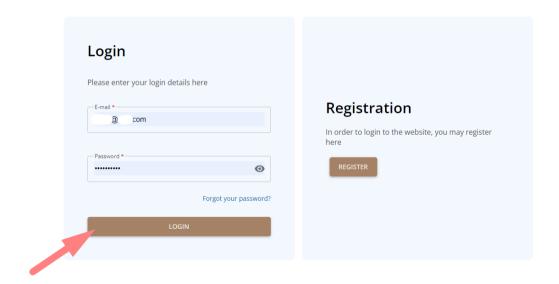
10. Clicking on "LOGIN" will redirect you to the initial login page where you can log in using the credentials of the activated account.

1.2. Login



To log in to eSInnis, you have to enter valid login credentials in the "Login" block: email address and password.

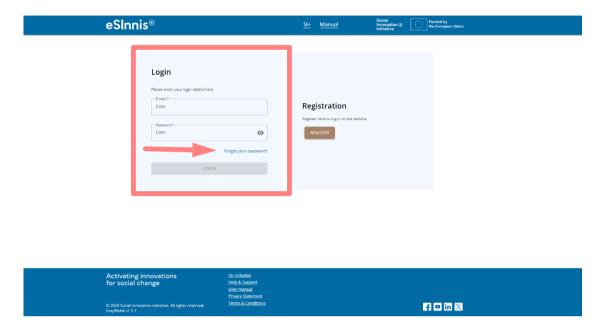
Once entered, click the "Login" button.



Once logged in to eSInnis, you will be redirected to the main page, the Calls page.

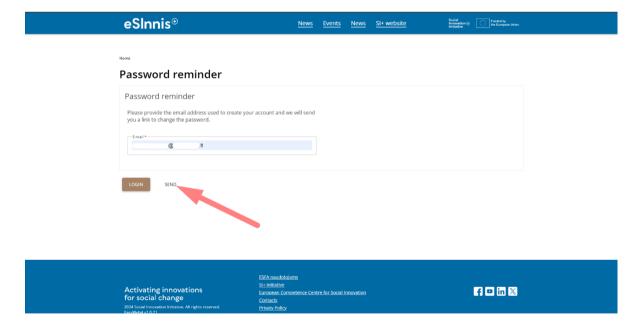
1.3. Password Reminder

If you have forgotten your login details, you can use the "Forgot your password?" option.



These are the steps to use the "Forget your password?" option:

- 1. In the login window, click on the "Forgot your password?" link in the "Login" block.
- 2. Clicking the link opens, a new window where you have to enter the email address associated with your account.



3. Click "SEND." If the email address was entered correctly, eSInnis will notify you that the email has been successfully sent. Otherwise, the message "User not found" will appear.

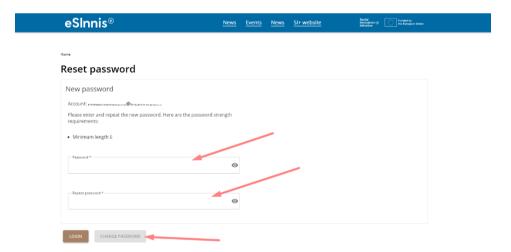


4. Check your email inbox for a message containing a link and information on how long the link is valid.

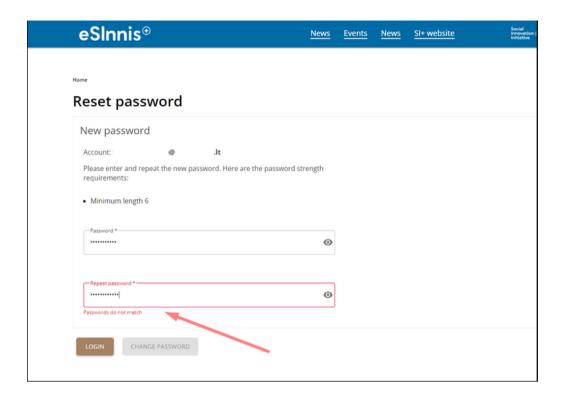


Note: If you can not find the email in your main inbox, we advise you to check the spam folder. If you still cannot find the email, you can contact us at IThelp@socialinnovationplus.eu.

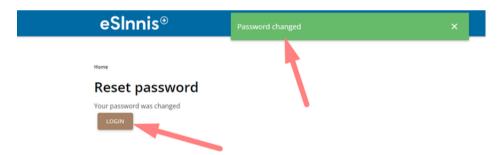
- 5. Click the "Change password" link.
- 6. A window will open asking you to enter and confirm your new password.



- The description will also include information on the password complexity requirements.
- To check that the password has been entered correctly, you can click on the "eye" icon, which reveals the previously entered text. Clicking the "eye" icon again will hide the password.
- If the passwords do not match, eSInnis will notify you with the following message:



- 7. Save the changes by clicking on the "CHANGE PASSWORD" button.
- 8. A success message will be displayed, indicating that the password has been successfully changed.



9. Return to the login page by clicking on the eSInnis icon or the "Login" button.

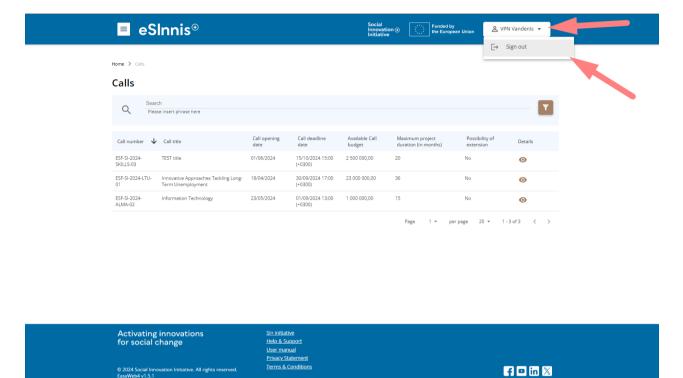


- 10. Enter your login credentials with the new password.
- 11. Click "Login."
- 12. You will successfully log in to eSInnis.

2. Account Management

2.1. Sign Out

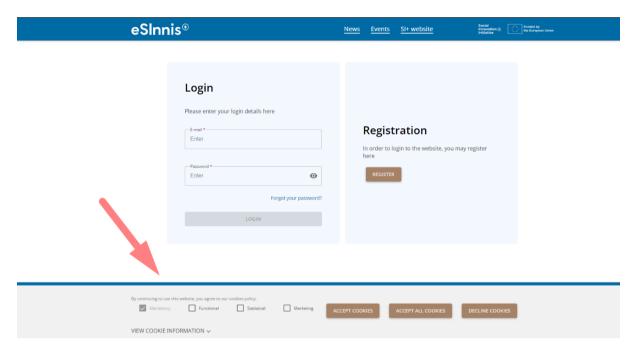
To sign out of eSInnis, click on the account button and select the "Sign out" option.



After clicking the button, you will be redirected to the initial login page.

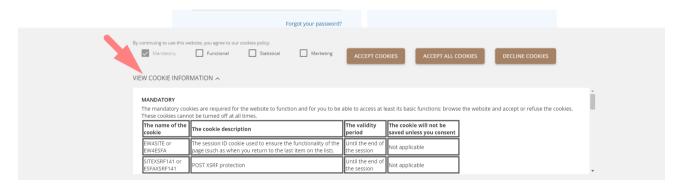
3. Cookies

When you open eSInnis for the first time, the cookie consent window (cookie policy) will appear.



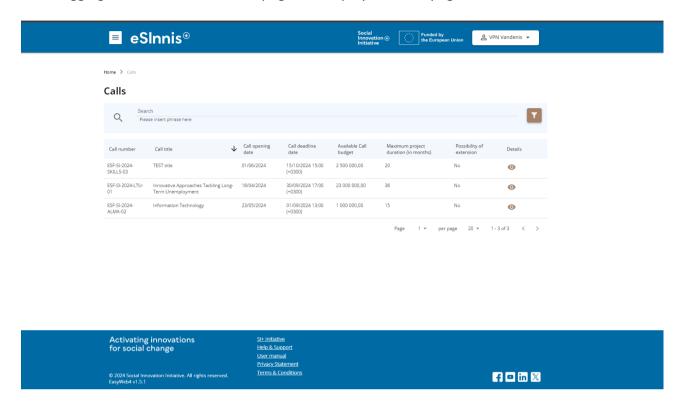
Here, you can choose which types of cookies (functional/statistical/marketing) to allow by selecting "Accept cookies" for the selected types, or agree to all the cookies listed by selecting "Accept all cookies." If you do not wish to accept cookies, you can click the "Decline cookies" button.

Additionally, by clicking the "View cookie information" link, you can find more detailed information on the use of cookies by eSInnis.



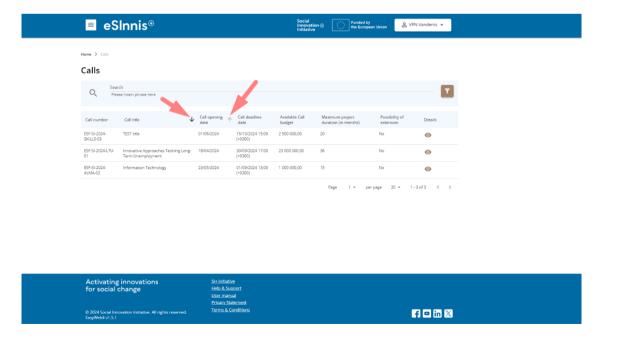
4. Calls

After logging in to eSInnis, the home page will display the Calls page.



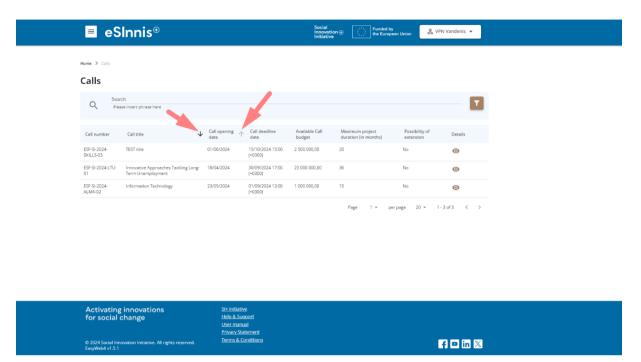
The following chapters provide, more information on viewing options, filters and previewing selected calls' page.

4.1. Call List Page Overview

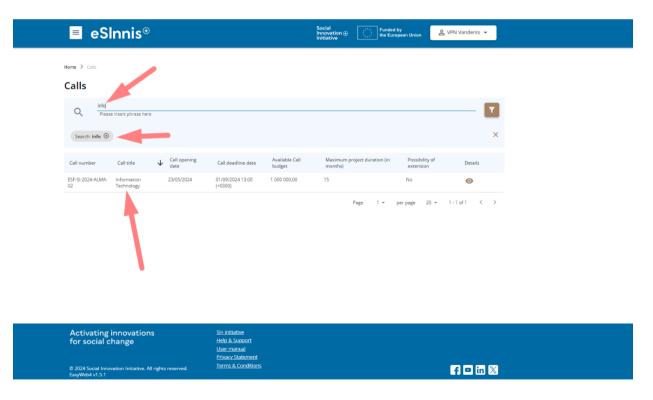


On the call list page, you can:

• **Sort the information:** Organise the data in ascending or descending order (from highest to lowest or from lowest to highest) using the arrows:

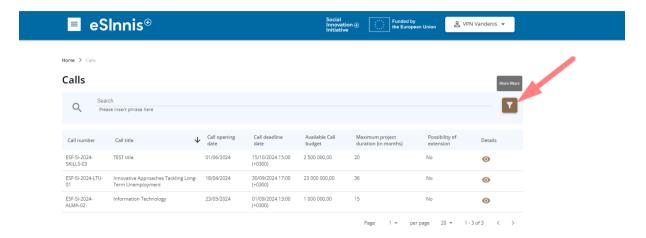


• Use the Dynamic Search Filter: Enter the search term to filter the list dynamically.

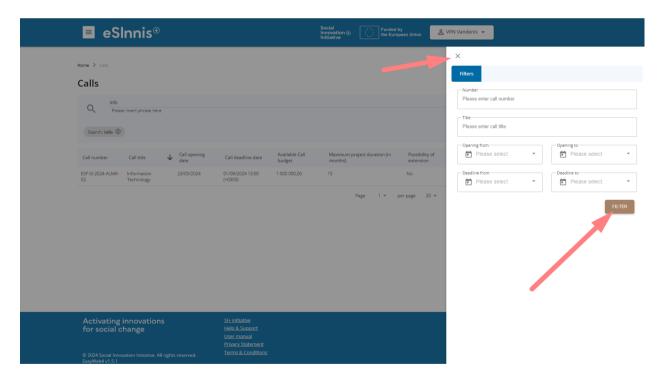


4.2. Call Filters

When searching for a specific call, additional filters may be useful. To use them, click on the "Additional Filters" button.



Clicking this button opens an additional window with secondary filters.

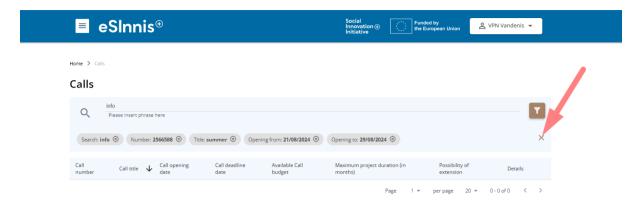


You can select the following filters:

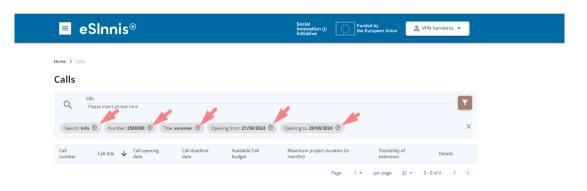
- Call number
- Title
- · Opening from-to
- Deadline from-to

When you select the desired filters, click the "Filter" button.

To clear all selected filters, click the "X" to the right side of the additional filters button.

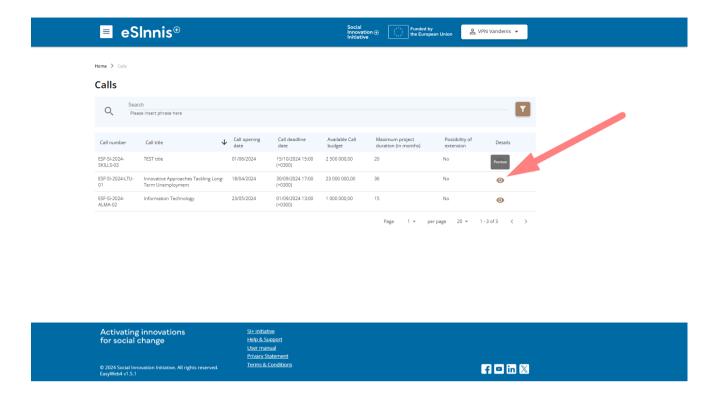


To clear a specific filter selection, click the "X" next to the selected filter.

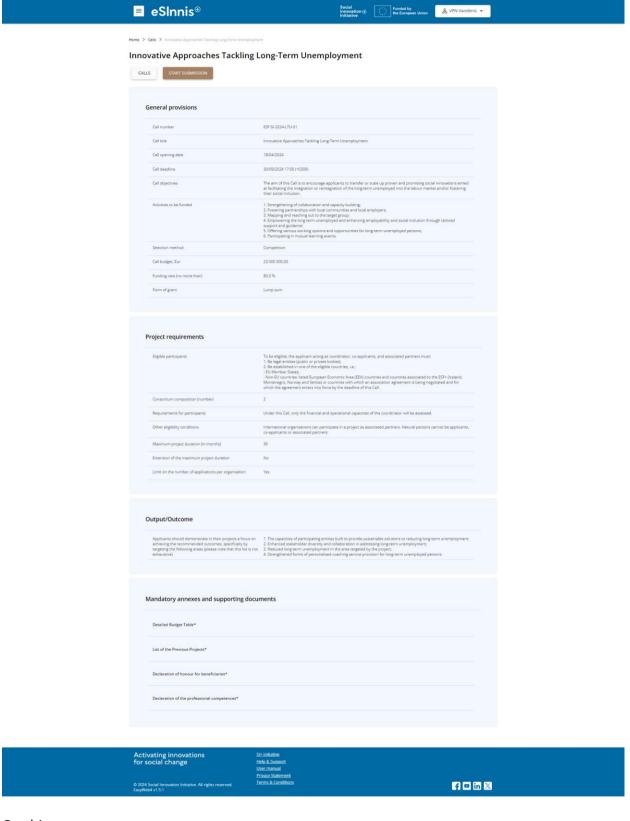


4.3. Internal Call Page Review

To view the details of a specific call, click the "eye" icon next to the desired call.



Clicking the button opens a new page with detailed information on the call.



On this page you can:

- View the details of the selected call.
- **Return to the Call List page:** Click the "Calls" button to return to the main Call List page.

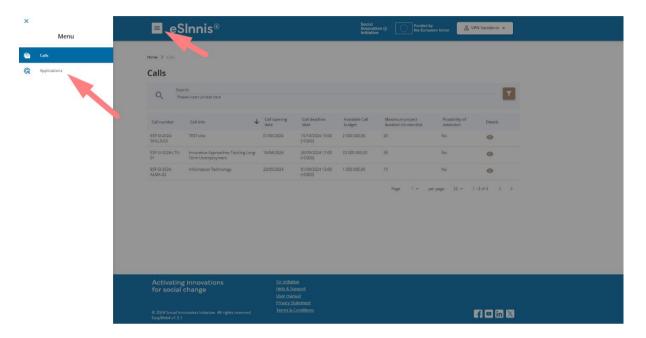
• Apply for the selected call: Click the "Start Submission" button to begin the

application process.

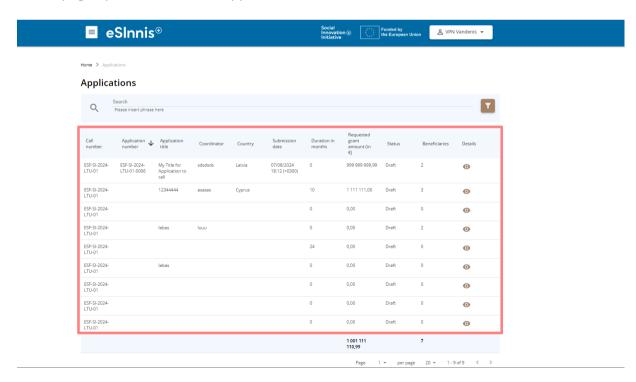
5. Applications

To open the Applications page in the eSInnis, you have to:

- Select the drop-down menu
- Choose the "Applications" section



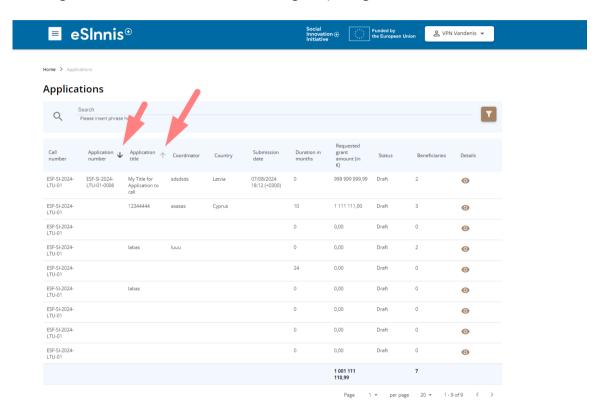
A new page opens with a list of applications:



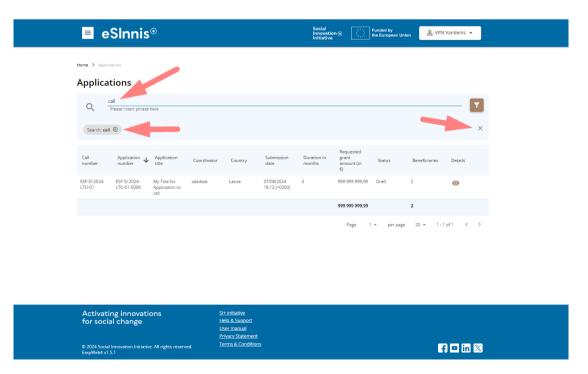
5.1. Applications list overview

On the Applications list page, you can:

• Sort the information: Organise the data in ascending or descending order (from highest to lowest or from lowest to highest) using the arrows:

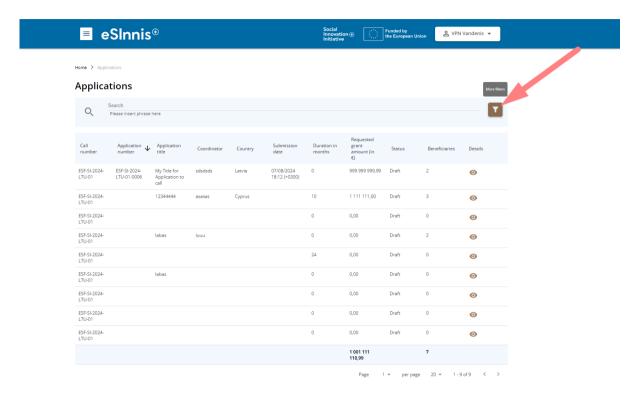


• Use the Dynamic Search Filter: Enter the search term to filter the list dynamically.

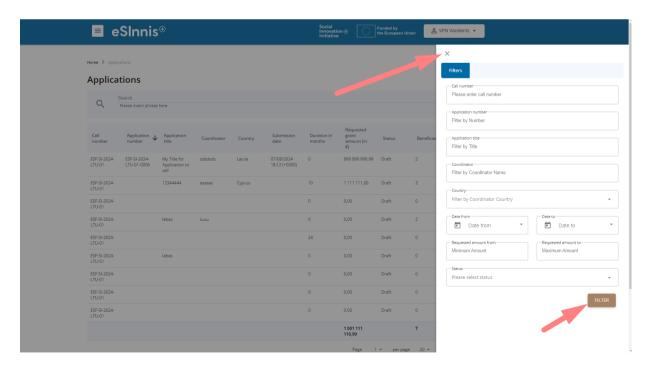


5.2. Applications filter

When searching for a specific application, additional filters may be useful. To use them, click on the "More Filters" button.



This button opens an additional window with secondary filters.

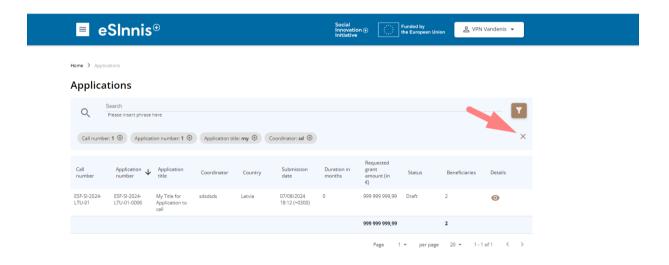


You can select the following filters:

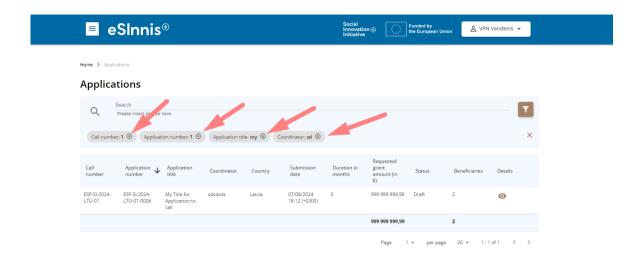
- Call number
- Application number
- Application title
- Coordinator
- Country
- Date from-to
- Requested amount from-to
- Status

Once the desired filters have been selected, click on the "Filter" button.

To clear all selected filters, click on the symbol "X" on the right side of the additional filters button.

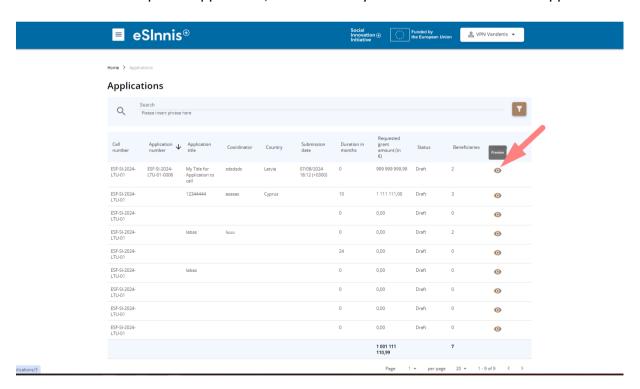


To clear a specific filter selection, click on the symbol "X" next to the selected filter.

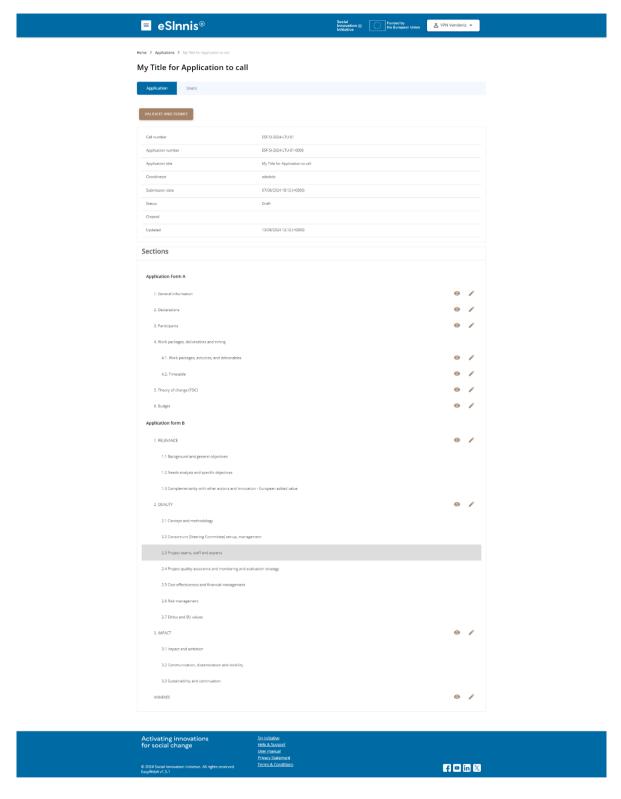


5.3. Application Page Review

To view details of a specific application, click on the "eye" icon next to the desired application.



This button opens a new page containing detailed information about the application:

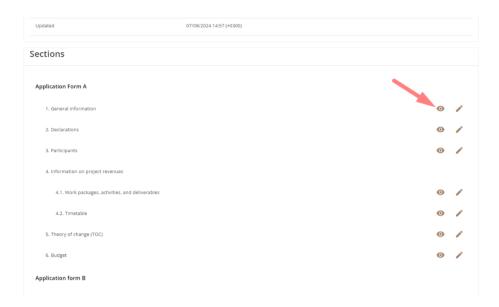


Depending on the permission(s) you have been granted, you may perform the following action(s):

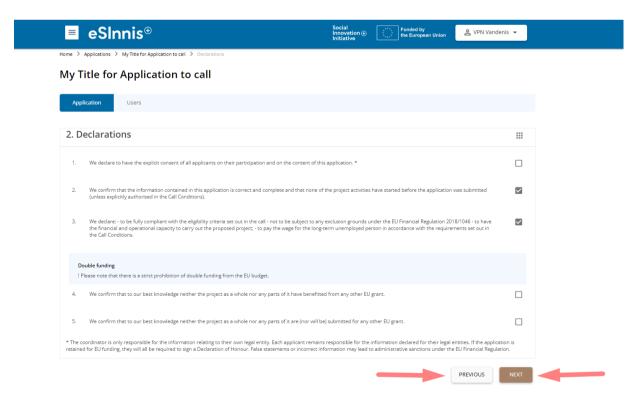
- Preview the application
- Edit the application
- Submit the application
- Update a Submitted application
- Manage other users' access.

5.3.1. Preview of specific application sections

To view information of a specific section of an application, click on the "eye" icon next to the desired section.



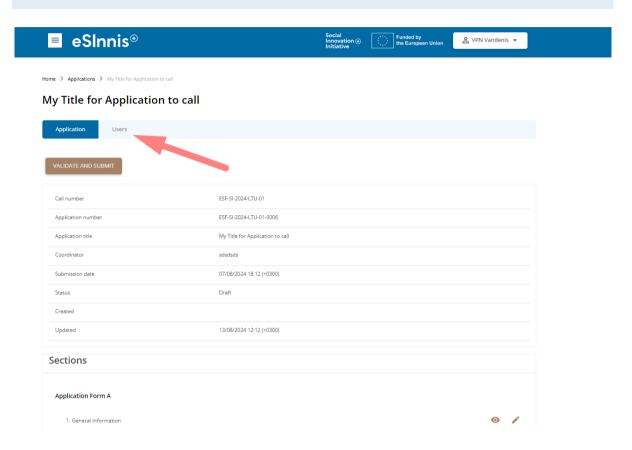
In the new window, you can view more detailed information and navigate to other sections by clikcing on the "Next" button or return to the previous section by clicking on the "Previous" button.



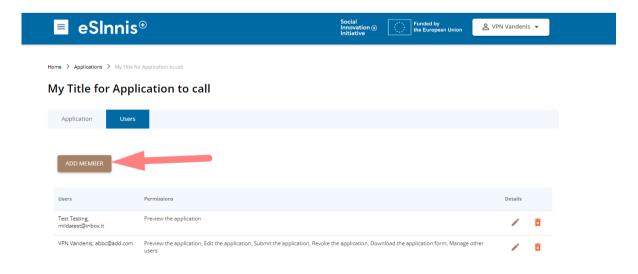
5.4. Application users' management

To add more users, click on the "Users" button next to the application.

If you do not see this button, it means that you lack the permission to perform this action. Please contact the owner of the application directly.

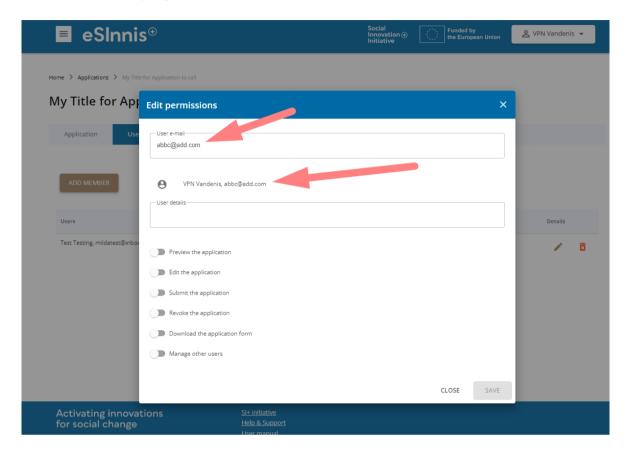


In the newly opened window, click the "Add Member" button.



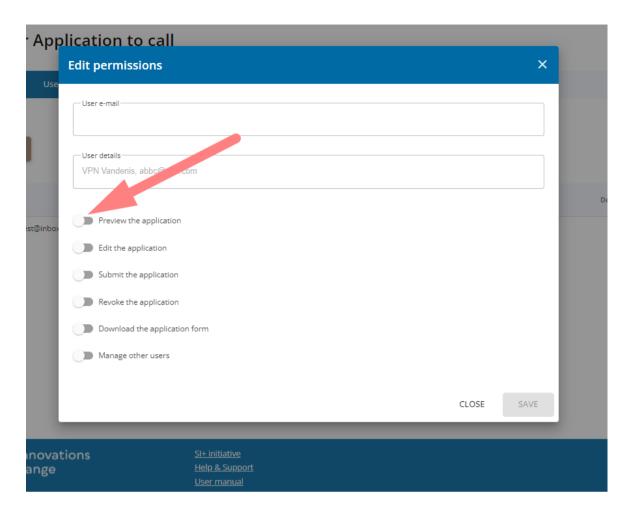
In the "User e-mail" field, enter the email address of the user whom you would like to add.

If the user is already registered in eSInnis, the information to be selected will be provided.



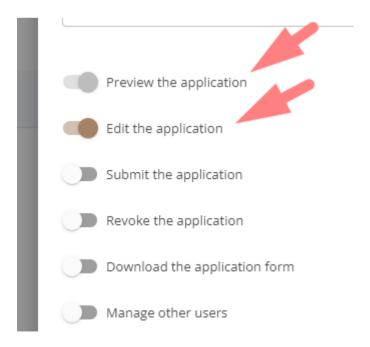
Once you have selected the user (by clicking on the user's information on the grey background), you need to assign the appropriate permission(s).

You can choose from the following permissions:



• Preview the application: allows the user to preview the application

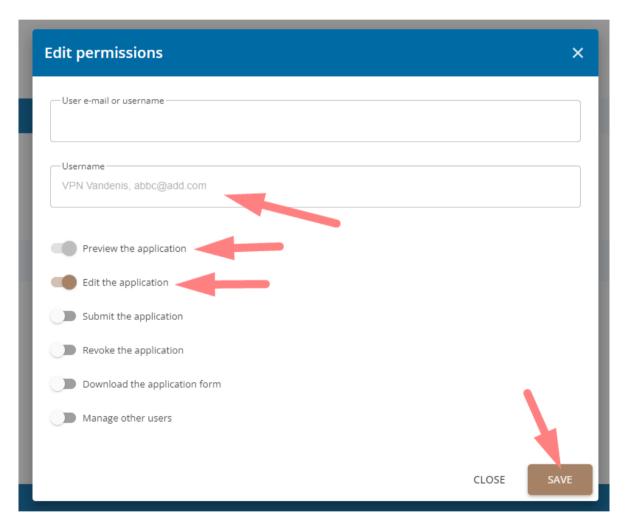
Note: Selecting any other permission will automatically activate this permission as well (although it will remain greyed out).



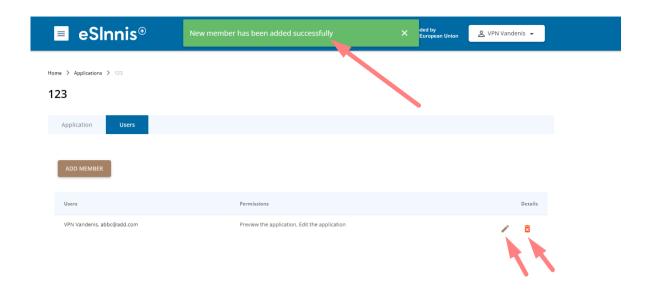
- Edit the application: allows the user to edit or complete the application.
- **Submit the application:** allows the user to submit the application.
- **Update the application:** allows the user to update the submitted application.
- Manage other users access: allows the user to manage (add, edit, delete) other users of the application.

! The user who created (started to fill in) the application is responsible for the entire application and its successful submission.

After selecting the user and assigning the desired permissions, click the "Save" button.

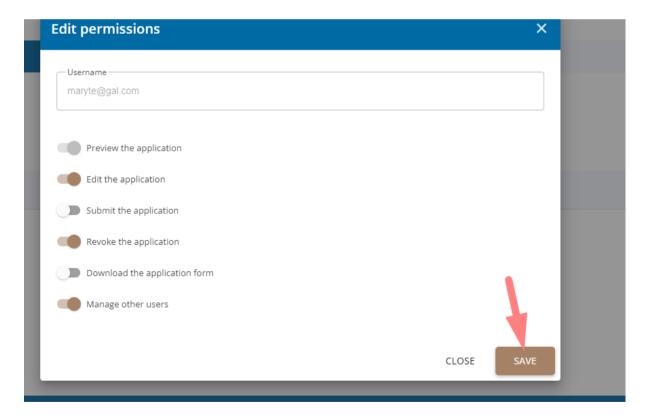


Once you have saved the changes, eSInnis will display a message confirming that the user has been added and an updated list of users will appear.



The following information will be visible:

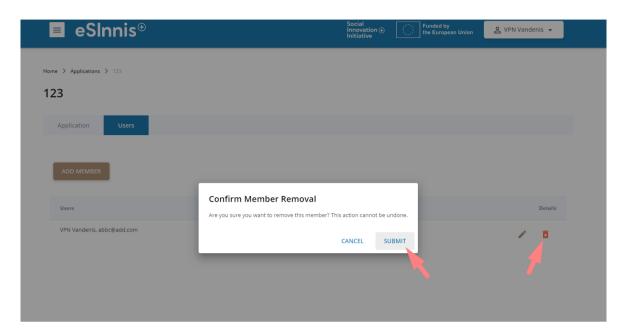
- User's name and e-mail address
- Granted permissions
- Edit button



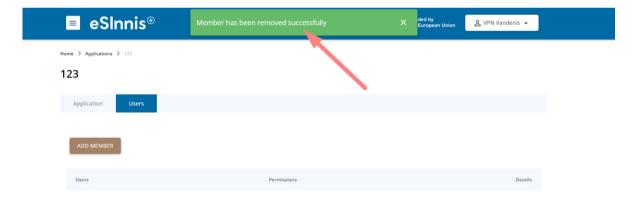
• Delete button



If you click on this button, the tool will request a confirmation to ensure that you really want to delete the selected user.

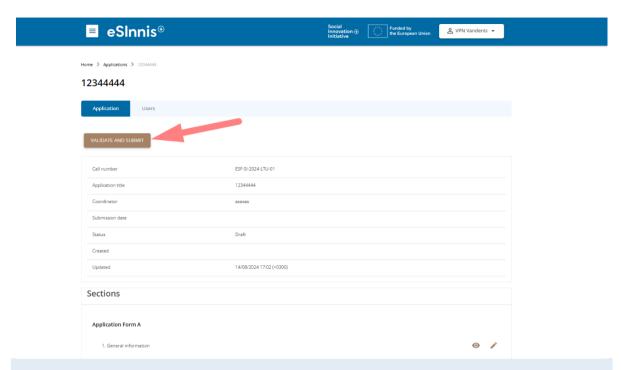


After confirming your choice, eSInnis will notify you that the user has been successfully deleted.



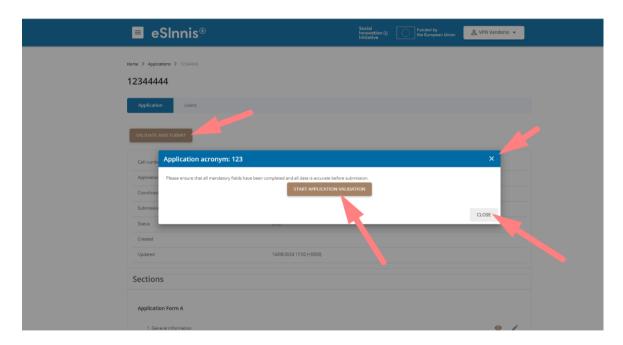
5.5. Submitting an Application

To validate and submit the application, click on the "Validate and Submit" button.



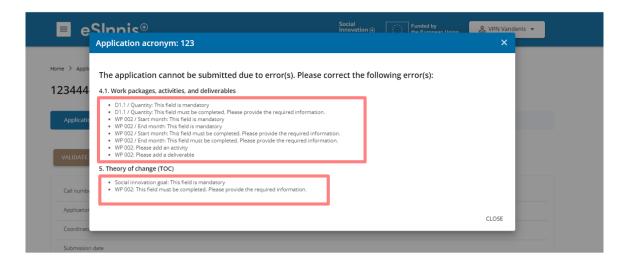
! If you do not see this button, it means you lack the permission to perform this action.

If you click on this button, the tool will request a confirmation to ensure that you really want to validate the application.

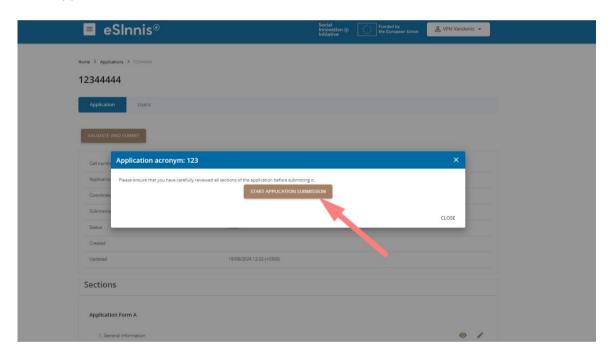


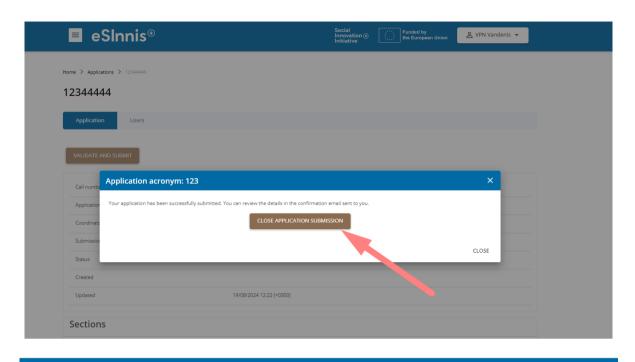
You can confirm your choice by clicking on the "Start Application Validation" button or cancel the action by clicking the "Close" button or "X" symbol.

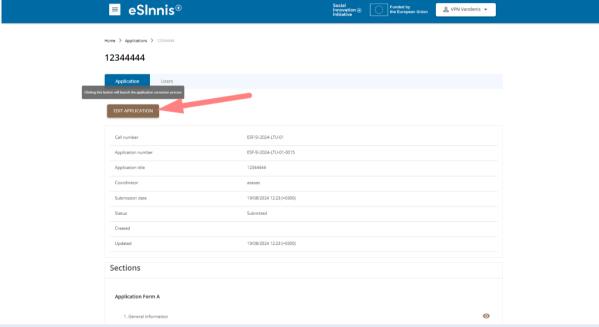
• If the application is not properly or fully completed, eSInnis will notify you upon clicking the "Start Application Validation" button and indicate the sections where information is missing, or errors have been observed.



• If the application is completed correctly, clicking the "Start Application Submission" button will notify you of the successful submission, and "Edit Application" button will appear.







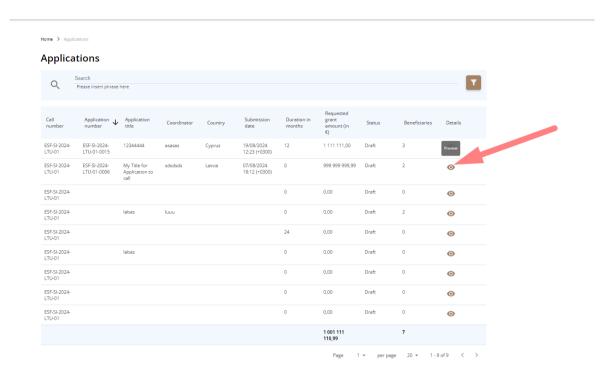
! An application can only be submitted before the deadline of the Call.

! Once an application is successfully submitted, you will receive confirmation of its successful submission and registration.

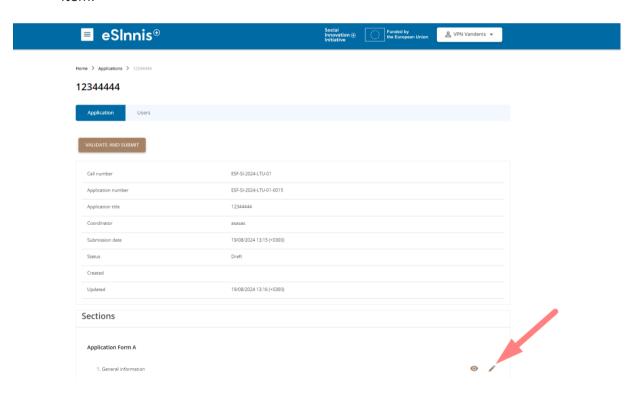
5.6. Editing an Application

To edit an application, you need to:

1. Click on the "eye" symbol of the desired application.

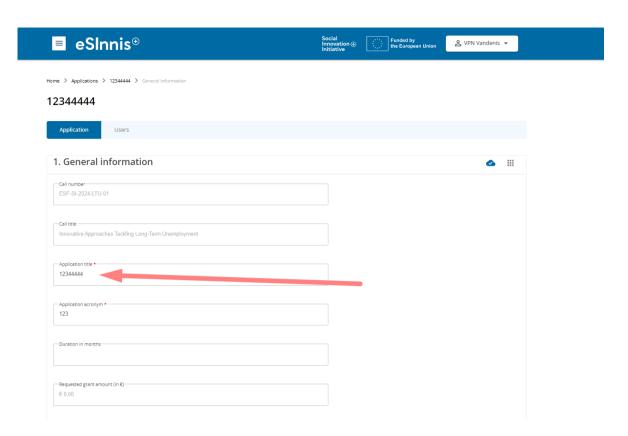


2. In the opened internal application page, click on the "Edit" button next to the desired item.

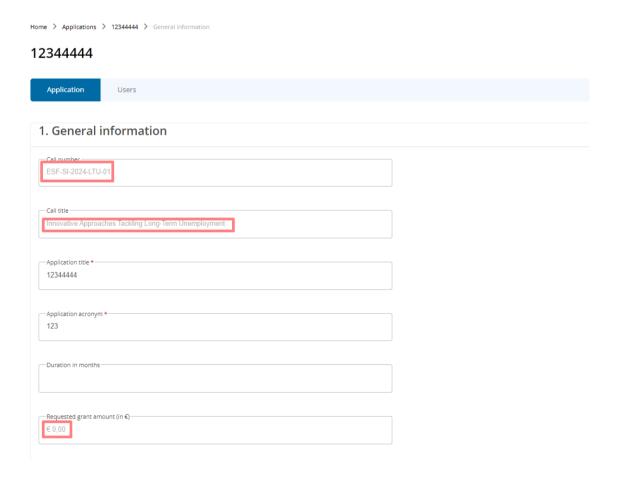


! If you do not see this button, it means you lack the permission to perform this action. Please contact the application administrators.

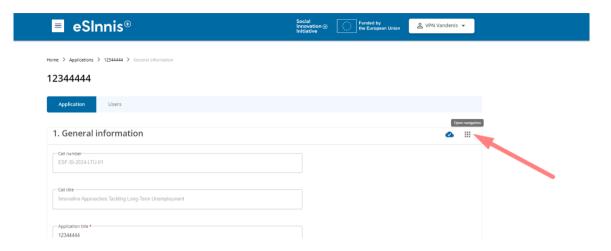
3. Clicking the "Edit" button opens a new window in which you can edit or complete the information.



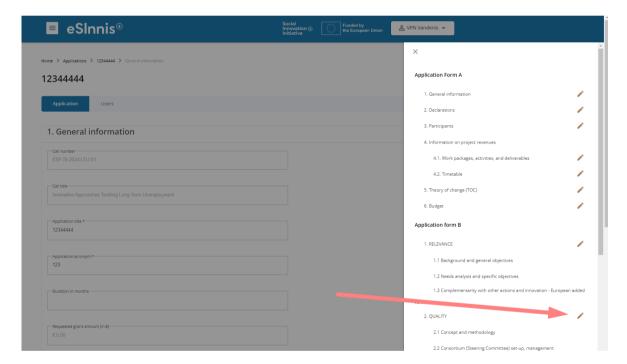
Note: Certain fields are filled in automatically and cannot be edited. These fields will be displayed in gray.



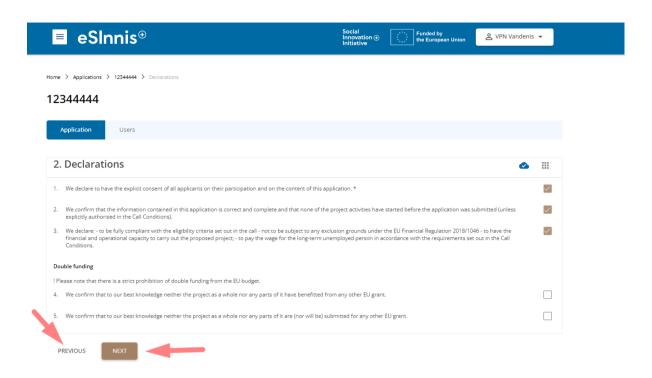
4. To quickly navigate to a specific section, use the "Open Navigation" button.



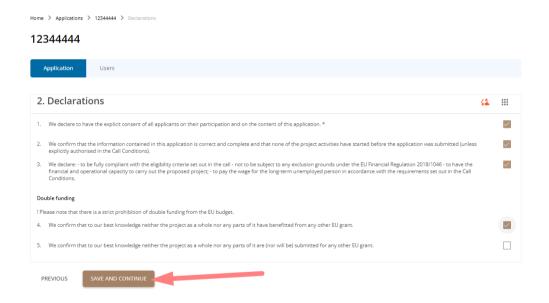
In the opened window, you can select the specific section you want to edit.



5. You can also navigate between sections using the "Next" and "Previous" buttons.



Note: If your changes have not been saved automatically, the "Next" button will be replaced by the "Save and Continue" button.



6. You can also see if the section has been automatically saved after the latest changes.



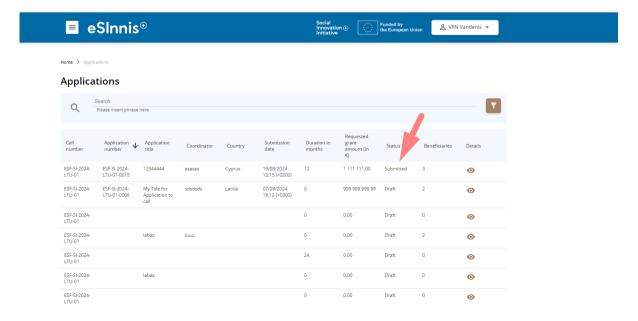
- Blue Button: indicates that the section has been automatically saved.
- Orange Button: indicates that the section has not yet been saved, but automatic saving is in progress.
- Grey Button: indicates that changes cannot be currently saved automatically.

5.7. Update a Submitted Application

! The submitted application may only be updated before the deadline for submission of applications indicated in the Call.

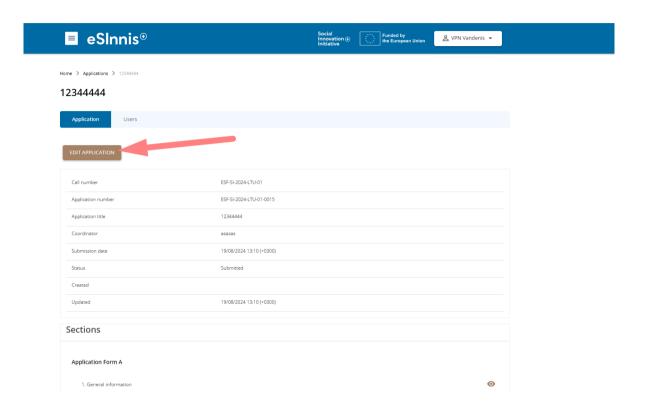
To update the submitted application, you need to:

1. **Select your application** with the status "Submitted" and click on the "eye" icon to view the application details.

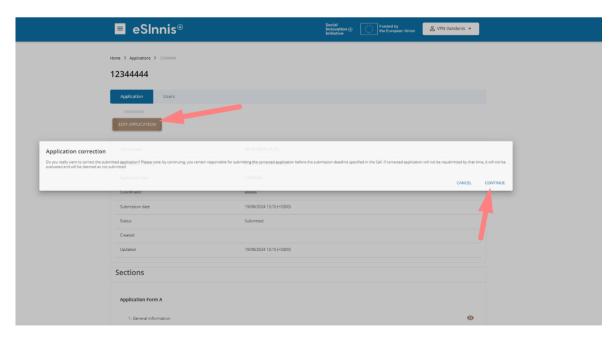


2. When the page is open, click on the "Edit Application" button.

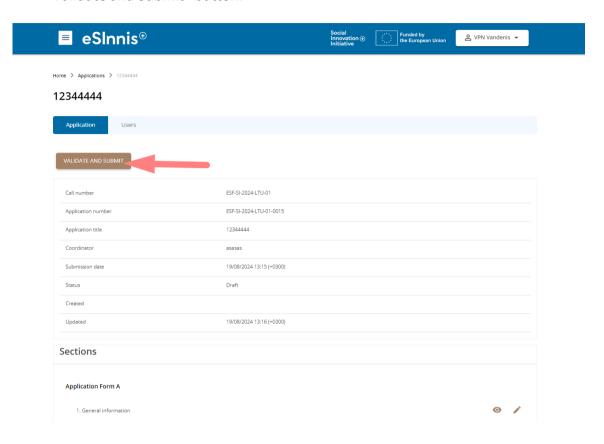
! If you do not see this button, it means you lack the permission to perform this action.



3. After clicking on the button "Edit Application" button, an additional window will open asking you to confirm your choice. Click on the "Continue" button to proceed.



4. Once the choice is confirmed, eSInnis will notify you of the successful return of your application for amendment. The "Edit Application" button will be replaced with the "Validate and Submit" button.



If the submitted application has been modified, it must be re-submitted. If the application returned for amendment has not been re-submitted, it will be considered as a non-submitted and will not be assessed.

Social Innovation (+) Initiative

Activating innovations for social change

